

IHSG	7,180
Change (%)	-0.21%
Net Foreign	26.95 T
Support	7150
Resistance	7240

Sectoral	Last	Change %
IDX:IDX BASIC	1,339.9	-0.27%
IDX:IDX CYCLIC	844.3	0.18%
IDX:IDX ENERGY	2,668.9	0.42%
IDX:IDX FINANCE	1,449.7	0.34%
IDX:IDX HEALTH	1,433.7	0.19%
IDX:IDX NONCYC	725.6	-0.60%
IDX:IDX INDUST	1,066.7	-0.29%
IDX:IDX INFRA	1,426.3	-0.48%
IDX:IDX PROPERT	764.4	-0.87%
IDX:IDX TECHNO	4,161.1	-1.43%
IDX:IDX TRANS	1,395.6	-0.35%

Commodities	Last	Change %
Crude Oil Nov 24	68.3	0.10%
Brent Crude Oil	71.6	0.13%
Gold Dec 24	2684.5	0.61%
Copper Dec 24	4.7	1.64%

Indeks	Close	Change %
Dow Jones Industrial Average	43,408	0.32%
S&P 500	5,917	0.00%
NASDAQ Composite	18,966	-0.11%
FTSE 100	8,085	-0.17%
DAX PERFORMANCE-INDEX	19,005	-0.29%
IHSG	7,180	-0.21%
HANG SENG INDEX	19,705	0.00%
Nikkei 225	38,014	-0.88%

Indikator	Tingkat
GDP Growth Rate	1.5 percent
GDP Annual Growth Rate	4.95 percent
Unemployment Rate	4.91 percent
Inflation Rate	1.71 percent
Inflation Rate MoM	0.08 percent
Interest Rate	6 percent
Balance of Trade	3257 USD Million
Current Account	-3021 USD Million
Current Account to GDP	-0.3 percent of GDP
Government Debt to GDP	39.3 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	14.4 points
Manufacturing PMI	49.2 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- Surplus 59 Persen, Kuartal III 2024 CTBN Raup Laba USD18,46 Juta
- Refinancing, Cikarang Listrindo (POWR) Jajakan Surat Utang USD500 Juta
- Dapat Restu, LPCK Akselerasi Right Issue 3 Miliar Lembar
- Izin Investor, Golden Eagle (SMMT) Private Placement 315 Juta Lembar
- Selamat Sempurna (SMSM) Peroleh Dividen Rp59,17M dari Anak Usaha

NEWS MARKET

- *1. Kinerja IHSG dan Rupiah:*
 - IHSG: Melemah 0,21% ke posisi 7.180,33 pada Rabu (20/11/2024), dengan transaksi mencapai Rp8,6 triliun. Sektor teknologi memimpin pelemahan dengan koreksi 1,43%.
 - Rupiah: Melemah 0,22% ke Rp15.860/US\$, dengan fluktuasi di rentang Rp15.870–15.820/US\$ sepanjang perdagangan.
- *2. Keputusan BI Tahan Suku Bunga:*
 - Bank Indonesia (BI) kembali menahan suku bunga acuan di 6%, sementara Deposit Facility di 5,25% dan Lending Facility di 6,75%.
 - BI menegaskan komitmennya untuk menjaga stabilitas rupiah melalui strategi moneter promarket, termasuk memperkuat aliran modal asing dan transaksi valuta asing.
- *3. Sentimen Pasar Domestik:*
 - Perekonomian Nasional: BI optimis pertumbuhan ekonomi 2024 berada di kisaran 4,7–5,5%, lebih tinggi dari realisasi kuartal III sebesar 4,95% (YoY).
 - Data NPI: Pelaku pasar menantikan rilis Neraca Pembayaran Indonesia (NPI) kuartal III-2024, setelah defisit transaksi berjalan pada kuartal II melebar ke US\$3,02 miliar (0,9% dari PDB).
- *4. Sentimen Global:*
 - Indeks Dolar AS: DXY menguat 0,11% ke 106,325, menambah tekanan pada rupiah.
 - Ketegangan Geopolitik: Konflik Rusia-Ukraina memanas dengan ancaman nuklir dari Rusia dan penggunaan senjata jarak jauh oleh Ukraina, meningkatkan risiko di pasar global.
- *5. Prospek dan Tantangan Pasar:*
 - Tekanan eksternal dan keputusan BI yang konservatif memengaruhi pasar keuangan domestik. Fokus investor kini tertuju pada data ekonomi dan potensi perubahan sentimen global.

Sources : CNBC Indonesia, Trading economic, kontan.co.id,

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
ASII	5,000	Speculative Buy	5,100	5,250	4,850	Oversold, Pull Back MA200, entry level: 4860-5000
AMRT	2,910	Trading Buy	2,960	3,050	2,820	Oversold, Pull Back MA200, entry level: 2830-2910
PTRO	19,250	Trading Buy	19,625	20,200	18,650	Bullish Continuation, entry level: 18675-19250
BRMS	434	Buy on Weakness	442	454	420	Consolidation, entry level: 422-434
RAJA	2,250	Hold	2,290	2,360	2,180	Gap Up

LQ45 TECHNICAL VIEW



Thursday, November 21, 2024

Daily Support & Resistance						Price Performance								
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%
ACES	795	800	830	840	855	ACES	1.84%	17	15.3%	25%	665	▼	995	-17%
ADRO	3,560	3,610	3,690	3,790	3,830	ADRO	-0.54%	4	55.0%	59%	2,320	▼	4,300	-14%
AKRA	1,280	1,295	1,330	1,355	1,370	AKRA	1.53%	10	-9.8%	3%	1,295	▼	1,865	-29%
AMRT	2,780	2,830	2,910	3,010	3,050	AMRT	-1.69%	33	-0.7%	17%	2,490	▼	3,650	-20%
ANTM	1,400	1,430	1,470	1,530	1,550	ANTM	-0.34%	15	-13.8%	25%	1,175	▼	1,845	-20%
ARTO	2,430	2,500	2,660	2,800	2,880	ARTO	4.31%	344	-8.3%	40%	1,895	▼	3,860	-31%
ASII	4,880	4,910	5,000	5,050	5,100	ASII	0.60%	6	-11.5%	17%	4,290	▼	5,850	-15%
BBCA	9,850	9,925	10,075	10,225	10,300	BBCA	1.51%	23	7.2%	16%	8,675	▼	10,950	-8%
BBNI	4,700	4,750	4,850	4,950	5,000	BBNI	0.00%	8	-9.8%	14%	4,260	▼	6,250	-22%
BBRI	4,180	4,250	4,330	4,470	4,510	BBRI	-0.69%	11	-24.4%	6%	4,090	▼	6,450	-33%
BBTN	1,225	1,245	1,270	1,305	1,315	BBTN	-0.78%	5	1.6%	8%	1,175	▼	1,610	-21%
BMRI	6,000	6,100	6,225	6,400	6,450	BMRI	-0.40%	10	2.9%	13%	5,525	▼	7,550	-18%
BRIS	2,670	2,710	2,770	2,850	2,880	BRIS	-0.36%	19	59.2%	74%	1,595	▼	3,350	-17%
BRPT	810	825	840	865	870	BRPT	-1.18%	312	-36.8%	0%	840	▼	1,947	-57%
BUKA	117	118	122	124	126	BUKA	0.83%	#N/A	-43.5%	14%	107	▼	222	-45%
CPIN	4,590	4,650	4,710	4,830	4,860	CPIN	-0.84%	38	-6.3%	7%	4,410	▼	5,650	-17%
EMTK	456	464	488	500	515	EMTK	2.52%	64	-17.3%	39%	350	▼	670	-27%
ESSA	775	800	835	880	895	ESSA	-2.34%	15	57.5%	70%	490	▼	1,010	-17%
EXCL	2,100	2,130	2,170	2,230	2,250	EXCL	-0.46%	18	8.5%	15%	1,885	▼	2,650	-18%
GGRM	12,725	12,850	13,200	13,450	13,625	GGRM	0.00%	14	-35.1%	2%	13,000	▼	22,325	-41%
GOTO	67	69	72	75	76	GOTO	-2.70%	#N/A	-16.3%	44%	50	▼	116	-38%
HRUM	1,105	1,120	1,180	1,210	1,240	HRUM	2.16%	9	-11.6%	12%	1,050	▼	1,590	-26%
ICBP	11,375	11,500	11,800	12,050	12,200	ICBP	-0.84%	17	11.6%	23%	9,600	▼	12,875	-8%
INCO	3,620	3,650	3,720	3,770	3,800	INCO	0.27%	23	-13.7%	5%	3,554	▼	5,218	-29%
INDF	7,675	7,700	7,800	7,850	7,900	INDF	0.00%	7	20.9%	33%	5,850	▼	8,000	-3%
INKP	6,975	7,025	7,125	7,225	7,275	INKP	-0.35%	8	-14.4%	0%	7,100	▼	10,000	-29%
INTP	6,625	6,750	6,875	7,100	7,150	INTP	-1.79%	13	-26.9%	10%	6,275	▼	10,200	-33%
ITMG	26,425	26,500	26,700	26,850	26,950	ITMG	-0.37%	5	4.1%	13%	23,575	▼	28,775	-7%
KLBF	1,385	1,405	1,465	1,505	1,535	KLBF	2.81%	22	-9.0%	7%	1,375	▼	1,795	-18%
MAPI	1,490	1,520	1,600	1,660	1,700	MAPI	0.95%	16	-10.6%	29%	1,240	▼	2,050	-22%
MBMA	480	490	500	520	525	MBMA	-0.99%	70	-10.7%	5%	476	▼	730	-32%
MDKA	2,000	2,030	2,150	2,210	2,270	MDKA	3.37%	203	-20.4%	8%	1,995	▼	2,970	-28%
MEDC	1,065	1,085	1,140	1,175	1,200	MEDC	4.59%	5	-1.3%	16%	980	▼	1,635	-30%
MTEL	550	560	575	590	595	MTEL	-0.86%	22	-18.4%	5%	550	▼	765	-25%
PGAS	1,455	1,470	1,490	1,520	1,530	PGAS	-1.00%	7	31.9%	41%	1,060	▼	1,700	-12%
PGEO	1,010	1,020	1,040	1,060	1,070	PGEO	0.00%	17	-11.1%	5%	990	▼	1,500	-31%
PTBA	2,650	2,680	2,740	2,800	2,830	PTBA	-1.08%	6	12.3%	19%	2,300	▼	3,180	-14%
PTMP	62	63	65	67	68	PTMP	0.00%	12	-67.8%	25%	52	▼	338	-81%
SIDO	565	570	580	590	595	SIDO	0.00%	15	10.5%	18%	492	▼	780	-26%
SMGR	3,430	3,520	3,620	3,800	3,850	SMGR	-1.63%	21	-43.4%	6%	3,410	▼	6,725	-46%
SRTG	2,010	2,070	2,260	2,370	2,460	SRTG	6.10%	6	37.8%	84%	1,225	▼	2,800	-19%
TLKM	2,520	2,580	2,680	2,800	2,850	TLKM	-3.60%	12	-32.2%	7%	2,500	▼	4,240	-37%
TOWR	695	700	720	730	740	TOWR	0.00%	11	-27.3%	9%	660	▼	1,030	-30%
UNTR	25,925	26,075	26,425	26,725	26,900	UNTR	0.28%	5	16.8%	26%	20,925	▼	28,150	-6%
UNVR	1,760	1,780	1,805	1,840	1,850	UNVR	0.00%	19	-48.9%	4%	1,735	▼	3,700	-51%

Sumber: Research Team Erdikha Elit Sekuritas

LQ45 PRICE PERFORMANCE



Thursday, November 21, 2024

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
BRIS	2,770	-0.36%	19			59.20%		2,770	74%	1,595	▼	3,350	-17%
ESSA	835	-2.34%	15			57.55%		835	70%	490	▼	1,010	-17%
ADRO	3,690	-0.54%	4			55.04%		3,690	59%	2,320	▼	4,300	-14%
AMMN	9,675	1.04%	74			47.71%		9,675	65%	5,850	▼	15,000	-36%
SRTG	2,260	6.10%	6			37.80%		2,260	84%	1,225	▼	2,800	-19%
PGAS	1,490	-1.00%	7			31.86%		1,490	41%	1,060	▼	1,700	-12%
INDF	7,800	0.00%	7			20.93%		7,800	33%	5,850	▼	8,000	-3%
UNTR	26,425	0.28%	5			16.80%		26,425	26%	20,925	▼	28,150	-6%
ACES	830	1.84%	17			15.28%		830	25%	665	▼	995	-17%
PTBA	2,740	-1.08%	6			12.30%		2,740	19%	2,300	▼	3,180	-14%
ICBP	11,800	-0.84%	17			11.58%		11,800	23%	9,600	▼	12,875	-8%
SIDO	580	0.00%	15			10.48%		580	18%	492	▼	780	-26%
EXCL	2,170	-0.46%	18			8.50%		2,170	15%	1,885	▼	2,650	-18%
BBCA	10,075	1.51%	23			7.18%		10,075	16%	8,675	▼	10,950	-8%
ITMG	26,700	-0.37%	5			4.09%		26,700	13%	23,575	▼	28,775	-7%
BMRI	6,225	-0.40%	10			2.89%		6,225	13%	5,525	▼	7,550	-18%
BBTN	1,270	-0.78%	5			1.60%		1,270	8%	1,175	▼	1,610	-21%
AMRT	2,910	-1.69%	33			-0.68%		2,910	17%	2,490	▼	3,650	-20%
MEDC	1,140	4.59%	5			-1.30%		1,140	16%	980	▼	1,635	-30%
CPIN	4,710	-0.84%	38			-6.27%		4,710	7%	4,410	▼	5,650	-17%
ARTO	2,660	4.31%	344			-8.28%		2,660	40%	1,895	▼	3,860	-31%
KLBF	1,465	2.81%	22			-9.01%		1,465	7%	1,375	▼	1,795	-18%
BBNI	4,850	0.00%	8			-9.77%		4,850	14%	4,260	▼	6,250	-22%
AKRA	1,330	1.53%	10			-9.83%		1,330	3%	1,295	▼	1,865	-29%
MAPI	1,600	0.95%	16			-10.61%		1,600	29%	1,240	▼	2,050	-22%
MBMA	500	-0.99%	70			-10.71%		500	5%	476	▼	730	-32%
PGEO	1,040	0.00%	17			-11.11%		1,040	5%	990	▼	1,500	-31%
ASII	5,000	0.60%	6			-11.50%		5,000	17%	4,290	▼	5,850	-15%
HRUM	1,180	2.16%	9			-11.61%		1,180	12%	1,050	▼	1,590	-26%
INCO	3,720	0.27%	23			-13.69%		3,720	5%	3,554	▼	5,218	-29%
ANTM	1,470	-0.34%	15			-13.78%		1,470	25%	1,175	▼	1,845	-20%
INKP	7,125	-0.35%	8			-14.41%		7,125	0%	7,100	▼	10,000	-29%
GOTO	72	-2.70%	#N/A			-16.28%		72	44%	50	▼	116	-38%
MTEL	575	-0.86%	22			-18.44%		575	5%	550	▼	765	-25%
MDKA	2,150	3.37%	203			-20.37%		2,150	8%	1,995	▼	2,970	-28%
BBRI	4,330	-0.69%	11			-24.37%		4,330	6%	4,090	▼	6,450	-33%
INTP	6,875	-1.79%	13			-26.86%		6,875	10%	6,275	▼	10,200	-33%
TOWR	720	0.00%	11			-27.27%		720	9%	660	▼	1,030	-30%
TLKM	2,680	-3.60%	12			-32.15%		2,680	7%	2,500	▼	4,240	-37%
GGRM	13,200	0.00%	14			-35.06%		13,200	2%	13,000	▼	22,325	-41%
BRPT	840	-1.18%	312			-36.84%		840	0%	840	▼	1,947	-57%
SMGR	3,620	-1.63%	21			-43.44%		3,620	6%	3,410	▼	6,725	-46%
BUKA	122	0.83%	#N/A			-43.52%		122	14%	107	▼	222	-45%
UNVR	1,805	0.00%	19			-48.87%		1,805	4%	1,735	▼	3,700	-51%
ISAT	2,380	-2.86%	14			-74.61%		2,380	12%	2,120	▼	3,063	-22%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER : PER saat ini dibawah 10 kali

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

52W Low : **Harga terendah** selama 52 Minggu terakhir

52W High : **Harga tertinggi** selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Thursday, November 21, 2024

CODE	PRICE	Daily (%)	PER	PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 ADRO	3,690	-0.54%	4	ADRO		55.04%	ADRO	59%	2,320		4,300	-14%
2 AMMN	9,675	1.04%	74	AMMN		47.71%	AMMN	65%	5,850		15,000	-36%
3 TPIA	6,475	-1.52%	#N/A	TPIA		23.33%	TPIA	128%	2,840		11,225	-42%
4 INDF	7,800	0.00%	7	INDF		20.93%	INDF	33%	5,850		8,000	-3%
5 UNTR	26,425	0.28%	5	UNTR		16.80%	UNTR	26%	20,925		28,150	-6%
6 ICBP	11,800	-0.84%	17	ICBP		11.58%	ICBP	23%	9,600		12,875	-8%
7 BBKA	10,075	1.51%	23	BBKA		7.18%	BBKA	16%	8,675		10,950	-8%
8 BMRI	6,225	-0.40%	10	BMRI		2.89%	BMRI	13%	5,525		7,550	-18%
9 AMRT	2,910	-1.69%	33	AMRT		-0.68%	AMRT	17%	2,490		3,650	-20%
10 CPIN	4,710	-0.84%	38	CPIN		-6.27%	CPIN	7%	4,410		5,650	-17%
11 KLBF	1,465	2.81%	22	KLBF		-9.01%	KLBF	7%	1,375		1,795	-18%
12 BBNI	4,850	0.00%	8	BBNI		-9.77%	BBNI	14%	4,260		6,250	-22%
13 ASII	5,000	0.60%	6	ASII		-11.50%	ASII	17%	4,290		5,850	-15%
14 ANTM	1,470	-0.34%	15	ANTM		-13.78%	ANTM	25%	1,175		1,845	-20%
15 INKP	7,125	-0.35%	8	INKP		-14.41%	INKP	0%	7,100		10,000	-29%
16 GOTO	72	-2.70%	#N/A	GOTO		-16.28%	GOTO	44%	50		116	-38%
17 MDKA	2,150	3.37%	203	MDKA		-20.37%	MDKA	8%	1,995		2,970	-28%
18 BBRI	4,330	-0.69%	11	BBRI		-24.37%	BBRI	6%	4,090		6,450	-33%
19 TLKM	2,680	-3.60%	12	TLKM		-32.15%	TLKM	7%	2,500		4,240	-37%
20 BRPT	840	-1.18%	312	BRPT		-36.84%	BRPT	0%	840		1,947	-57%
21 UNVR	1,805	0.00%	19	UNVR		-48.87%	UNVR	4%	1,735		3,700	-51%

Sector Weights for Monday, June 3, 2024

Sector	Weight%
Financials	57.94
Materials	12.77
Consumer Staples	8.48
Communication Services	7.6
Industrials	4.59
Energy	3.85
Consumer Discretionary	3.1
Health Care	1.66

Industry Group Weights for Monday, June 3, 2024

Industry Group Name	Weight%
Banks	57.94
Materials	12.77
Telecommunication Services	7.6
Food Beverage & Tobacco	4.6
Capital Goods	4.59
Energy	3.85
Consumer Discretionary Distribution & Retail	3.1
Consumer Staples Distribution & Retail	2.62
Pharmaceuticals, Biotechnology & Life Sciences	1.66
Household & Personal Products	1.26

INDONESIA

- MSCI Global Standard Indexes List

Additions -

Deletions ANTM

- MSCI Small Cap Indexes List

Additions : ANTM, CMRY, FILM, INCO, WIKA

Deletions : -

NEXT

November 2024 Index Review

o Announcement date: 7 November 2024

o Effective date: 27 November 2024

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : Harga terendah selama 52 Minggu terakhir
- 52W High** : Harga tertinggi selama 52 Minggu terakhir

IDX80 PERFORMANCE



Thursday, November 21, 2024

260

CODE	PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
PANI	14,225	-1.90%	455		190.31%	PANI	14,225	235%	4,240	18,800	-24%
BRMS	434	-0.46%	228		155.29%	BRMS	434	242%	127	505	-14%
PNLF	452	-2.59%	10		71.21%	PNLF	452	87%	242	520	-13%
BRIS	2,770	-0.36%	19		59.20%	BRIS	2,770	74%	1,595	3,350	-17%
ESSA	835	-2.34%	15		57.55%	ESSA	835	70%	490	1,010	-17%
ADRO	3,690	-0.54%	4		55.04%	ADRO	3,690	59%	2,320	4,300	-14%
AMMN	9,675	1.04%	74		47.71%	AMMN	9,675	65%	5,850	15,000	-36%
JPFA	1,700	-0.87%	9		44.07%	JPFA	1,700	61%	1,055	1,875	-9%
SRTG	2,260	6.10%	6		37.80%	SRTG	2,260	84%	1,225	2,800	-19%
PGAS	1,490	-1.00%	7		31.86%	PGAS	1,490	41%	1,060	1,700	-12%
MAPA	1,060	1.44%	21		29.27%	MAPA	1,060	56%	680	1,175	-10%
INDF	7,800	0.00%	7		20.93%	INDF	7,800	33%	5,850	8,000	-3%
ENRG	260	2.36%	6		18.18%	ENRG	260	64%	159	310	-16%
ELSA	454	1.34%	5		17.01%	ELSA	454	23%	370	545	-17%
UNTR	26,425	0.28%	5		16.80%	UNTR	26,425	26%	20,925	28,150	-6%
ACES	830	1.84%	17		15.28%	ACES	830	25%	665	995	-17%
NISP	1,355	1.12%	6		14.83%	NISP	1,355	22%	1,110	1,445	-6%
PTBA	2,740	-1.08%	6		12.30%	PTBA	2,740	19%	2,300	3,180	-14%
GJTL	1,160	0.87%	3		12.08%	GJTL	1,160	36%	855	1,490	-22%
ICBP	11,800	-0.84%	17		11.58%	ICBP	11,800	23%	9,600	12,875	-8%
SIDO	580	0.00%	15		10.48%	SIDO	580	18%	492	780	-26%
EXCL	2,170	-0.46%	18		8.50%	EXCL	2,170	15%	1,885	2,650	-18%
BBCA	10,075	1.51%	23		7.18%	BBCA	10,075	16%	8,675	10,950	-8%
MYOR	2,650	-0.75%	19		6.43%	MYOR	2,650	20%	2,200	3,010	-12%
BNGA	1,770	0.00%	7		4.42%	BNGA	1,770	9%	1,625	2,220	-20%
ITMG	26,700	-0.37%	5		4.09%	ITMG	26,700	13%	23,575	28,775	-7%
BMRI	6,225	-0.40%	10		2.89%	BMRI	6,225	13%	5,525	7,550	-18%
ERAA	436	-0.91%	6		2.35%	ERAA	436	33%	328	486	-10%
BBTN	1,270	-0.78%	5		1.60%	BBTN	1,270	8%	1,175	1,610	-21%
AMRT	2,910	-1.69%	33		-0.68%	AMRT	2,910	17%	2,490	3,650	-20%
MEDC	1,140	4.59%	5		-1.30%	MEDC	1,140	16%	980	1,635	-30%
AUTO	2,320	-1.28%	5		-1.69%	AUTO	2,320	29%	1,795	2,770	-16%
SMRA	565	-1.74%	9		-1.74%	SMRA	565	18%	480	730	-23%
INDY	1,395	-1.41%	8		-2.79%	INDY	1,395	21%	1,155	1,825	-24%
PWON	438	-0.45%	9		-3.52%	PWON	438	20%	366	530	-17%
ADMR	1,310	1.16%	6		-3.68%	ADMR	1,310	12%	1,165	1,600	-18%
MPMX	990	0.00%	8		-5.71%	MPMX	990	8%	915	1,095	-10%
CPIN	4,710	-0.84%	38		-6.27%	CPIN	4,710	7%	4,410	5,650	-17%
JSMR	4,560	0.88%	8		-6.37%	JSMR	4,560	4%	4,390	5,700	-20%
BSDE	1,010	-1.94%	7		-6.48%	BSDE	1,010	16%	870	1,340	-25%
CTRA	1,085	-1.36%	10		-7.26%	CTRA	1,085	3%	1,055	1,430	-24%
PTPP	396	1.02%	5		-7.48%	PTPP	396	46%	272	625	-37%
ASSA	725	1.40%	14		-8.23%	ASSA	725	19%	610	1,000	-28%
ARTO	2,660	4.31%	344		-8.28%	ARTO	2,660	40%	1,895	3,860	-31%
MIKA	2,610	0.00%	34		-8.42%	MIKA	2,610	5%	2,490	3,310	-21%
TBIG	1,910	1.06%	27		-8.61%	TBIG	1,910	19%	1,600	2,180	-12%
HEAL	1,360	0.00%	36		-8.72%	HEAL	1,360	28%	1,060	1,640	-17%
KLBF	1,465	2.81%	22		-9.01%	KLBF	1,465	7%	1,375	1,795	-18%
BBNI	4,850	0.00%	8		-9.77%	BBNI	4,850	14%	4,260	6,250	-22%
AKRA	1,330	1.53%	10		-9.83%	AKRA	1,330	3%	1,295	1,865	-29%
AVIA	450	1.35%	17		-10.00%	AVIA	450	7%	422	610	-26%
MAPI	1,600	0.95%	16		-10.61%	MAPI	1,600	29%	1,240	2,050	-22%
MBMA	500	-0.99%	70		-10.71%	MBMA	500	5%	476	730	-32%

54	PGEO	1,040	0.00%	17	PGEO		-11.11%	PGEO	1,040	5%	990	▼	1,500	-31%
	ASII	5,000	0.60%	6	ASII		-11.50%	ASII	5,000	17%	4,290	▼	5,850	-15%
41	HRUM	1,180	2.16%	9	HRUM		-11.61%	HRUM	1,180	12%	1,050	▼	1,590	-26%
	INCO	3,720	0.27%	23	INCO		-13.69%	INCO	3,720	5%	3,554	▼	5,218	-29%
51	ANTM	1,470	-0.34%	15	ANTM		-13.78%	ANTM	1,470	25%	1,175	▼	1,845	-20%
	TKIM	6,275	-1.18%	9	TKIM		-14.04%	TKIM	6,275	2%	6,125	▼	9,075	-31%
52	INKP	7,125	-0.35%	8	INKP		-14.41%	INKP	7,125	0%	7,100	▼	10,000	-29%
	GOTO	72	-2.70%	#N/A	GOTO		-16.28%	GOTO	72	44%	50	▼	116	-38%
10	EMTK	488	2.52%	64	EMTK		-17.29%	EMTK	488	39%	350	▼	670	-27%
	MTEL	575	-0.86%	22	MTEL		-18.44%	MTEL	575	5%	550	▼	765	-25%
10	NCKL	810	-1.22%	9	NCKL		-19.00%	NCKL	810	7%	760	▼	1,125	-28%
	MDKA	2,150	3.37%	203	MDKA		-20.37%	MDKA	2,150	8%	1,995	▼	2,970	-28%
15	BFIN	945	9.25%	9	BFIN		-21.58%	BFIN	945	18%	800	▼	1,380	-32%
	MNCN	300	0.00%	4	MNCN		-22.28%	MNCN	300	6%	284	▼	422	-29%
58	BBRI	4,330	-0.69%	11	BBRI		-24.37%	BBRI	4,330	6%	4,090	▼	6,450	-33%
	BMTR	198	-1.00%	6	BMTR		-26.12%	BMTR	198	2%	195	▼	282	-30%
24	INTP	6,875	-1.79%	13	INTP		-26.86%	INTP	6,875	10%	6,275	▼	10,200	-33%
	TOWR	720	0.00%	11	TOWR		-27.27%	TOWR	720	9%	660	▼	1,030	-30%
71	SCMA	120	-0.83%	13	SCMA		-29.41%	SCMA	120	3%	117	▼	170	-29%
	TLKM	2,680	-3.60%	12	TLKM		-32.15%	TLKM	2,680	7%	2,500	▼	4,240	-37%
9	GGRM	13,200	0.00%	14	GGRM		-35.06%	GGRM	13,200	2%	13,000	▼	22,325	-41%
	BRPT	840	-1.18%	312	BRPT		-36.84%	BRPT	840	0%	840	▼	1,947	-57%
31	SMGR	3,620	-1.63%	21	SMGR		-43.44%	SMGR	3,620	6%	3,410	▼	6,725	-46%
	BUKA	122	0.83%	#N/A	BUKA		-43.52%	BUKA	122	14%	107	▼	222	-45%
42	BTPS	910	-2.15%	8	BTPS		-46.15%	BTPS	910	1%	905	▼	1,825	-50%
	UNVR	1,805	0.00%	19	UNVR		-48.87%	UNVR	1,805	4%	1,735	▼	3,700	-51%
53	ISAT	2,380	-2.86%	14	ISAT		-74.61%	ISAT	2,380	12%	2,120	▼	3,063	-22%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

%52W Low	:	% Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
%52W High	:	% Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir
52W Low	:	Harga terendah selama 52 Minggu terakhir
52W High	:	Harga tertinggi selama 52 Minggu terakhir
YTD (%)	:	Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
PER	:	PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
IDX80 adalah Indeks yang mengukur kinerja harga dari
80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
besar serta didukung oleh fundamental perusahaan yang baik.

LQ 45 Performance

Top Gainer

SRTG 2,260 (6.1%)
MEDC 1,140 (4.5%)
ARTO 2,660 (4.3%)
MDKA 2,150 (3.3%)
KLBF 1,465 (2.8%)

Top Volume

GOTO 72 (43.3 Mn Lot)
BBRI 4,330 (2.9 Mn Lot)
TLKM 2,680 (1.5 Mn Lot)
BUKA 122 (0.9 Mn Lot)
ADRO 3,690 (0.8 Mn Lot)

Top Frekuensi

BBRI 4,330 (48k x)
TLKM 2,680 (27k x)
GOTO 72 (20k x)
ADRO 3,690 (17k x)
BBCA 10,075 (15k x)

Top Loser

TLKM 2,680 (-3.5%)
GOTO 72 (-2.7%)
ESSA 835 (-2.3%)
INTP 6,875 (-1.7%)
AMRT 2,910 (-1.6%)

Top Value

BBRI 4,330 (1305.1 IDR Bn)
BBCA 10,075 (590.1 IDR Bn)
BMRI 6,225 (429.4 IDR Bn)
TLKM 2,680 (404.9 IDR Bn)
GOTO 72 (314.4 IDR Bn)

All Stock Performance

Top Gainer

PUDP 268 (34.6%)
BOAT 206 (33.7%)
JMAS 145 (28.3%)
PNSE 1,360 (24.7%)
DAAZ 4,150 (24.6%)

Top Volume

GOTO 72 (43.3 Mn Lot)
BUMI 147 (11.2 Mn Lot)
BRMS 434 (6.1 Mn Lot)
INPC 168 (5.9 Mn Lot)
DEWA 122 (5.1 Mn Lot)

Top Frekuensi

AWAN 342 (98k x)
BBRI 4,330 (48k x)
INPC 168 (40k x)
BOAT 206 (30k x)
TLKM 2,680 (27k x)

Top Loser

BTEK 3 (-25%)
NAIK 222 (-15.9%)
DADA 7 (-12.5%)
PIZZA 132 (-12%)
AGAR 224 (-11.8%)

Top Value

BBRI 4,330 (1305.1 IDR Bn)
BBCA 10,075 (590.1 IDR Bn)
BMRI 6,225 (429.4 IDR Bn)
TLKM 2,680 (404.9 IDR Bn)
GOTO 72 (314.4 IDR Bn)

ECONOMIC CALENDAR



Monday November 18 2024				Actual	Previous	Consensus	Forecast
10:00 PM	US	Fed Goolsbee Speech					
10:00 PM	US	NAHB Housing Market Index NOV		43	44	44	
Tuesday November 19 2024				Actual	Previous	Consensus	Forecast
4:00 AM	US	Net Long-term TIC Flows SEP		\$111.4B	\$114.3B		
8:30 PM	US	Building Permits Prel OCT		1.425M	1.440M	1.46M	
8:30 PM	US	Building Permits MoM Prel OCT		-3.10%		2.50%	
8:30 PM	US	Housing Starts OCT		1.354M	1.34M	1.35M	
8:30 PM	US	Housing Starts MoM OCT		-0.50%		-0.20%	
Wednesday November 20 2024				Actual	Previous	Consensus	Forecast
4:30 AM	US	API Crude Oil Stock Change NOV/15		-0.777M			
8:15 AM	CN	Loan Prime Rate 1Y		3.10%	3.10%	3.10%	
8:15 AM	CN	Loan Prime Rate 5Y NOV		3.60%	3.60%	3.60%	
2:30 PM	ID	Interest Rate Decision		6.00%	6%	6.00%	
10:30 PM	US	EIA Crude Oil Stocks Change NOV/15		2.089M			
10:30 PM	US	EIA Gasoline Stocks Change NOV/15		-4.407M			
Thursday November 21 2024				Actual	Previous	Consensus	Forecast
8:30 PM	US	Initial Jobless Claims NOV/16		217K	222K	224.0K	
8:30 PM	US	Philadelphia Fed Manufacturing Index NOV		10.3	7	11	
10:00 PM	US	Existing Home Sales OCT		3.84M	3.88M	3.87M	
10:00 PM	US	Existing Home Sales MoM OCT		-1.00%		0.80%	
Friday November 22 2024				Actual	Previous	Consensus	Forecast
12:25 AM	US	Fed Goolsbee Speech					
12:30 AM	US	Fed Hammack Speech					
9:45 PM	US	S&P Global Composite PMI Flash NOV		54.1		54.3	
9:45 PM	US	S&P Global Manufacturing PMI Flash NOV		48.5	48.8	49.2	
9:45 PM	US	S&P Global Services PMI Flash NOV		55	55.2	55.1	
10:00 PM	US	Michigan Consumer Sentiment Final NOV		70.5	73	73	
Monday November 25 2024				Actual	Previous	Consensus	Forecast
8:30 PM	US	Chicago Fed National Activity Index OCT		-0.28		-0.15	
10:30 PM	US	Dallas Fed Manufacturing Index NOV		-3	3.80%	4.00%	
9:00 AM	CN	Fixed Asset Investment (YTD) YoY OCT		3.40%	3.50%	3.50%	
9:00 AM	CN	Unemployment Rate OCT		5.10%	5.10%	5.20%	
11:00 AM	ID	Balance of Trade OCT		\$3.26B		\$3.3B	
8:30 PM	US	Retail Sales MoM OCT		0.40%	0.30%	0.30%	
8:30 PM	US	Export Prices MoM OCT		-0.70%		-0.10%	
8:30 PM	US	Import Prices MoM OCT		-0.40%	-0.10%	-0.10%	

CORPORATE ACTION



Thursday, November 21, 2024

PENGUMUMAN

UNUSUAL MARKET ACTIVITY (UMA)

20 Nov UMA (APIC)
20 Nov UMA (TCPI)
19 Nov UMA (SFAN)
19 Nov UMA (NSSS)
18 Nov UMA (CLAY)
15 Nov UMA (KARW)
15 Nov UMA (FUTR)
15 Nov UMA (DAAZ)
14 Nov UMA (BALI)
13 Nov UMA (PNSE)

SUSPEND / UNSUSPEND

20 Nov **Penghentian Sementara (DAAZ)**
20 Nov **Penghentian Sementara (PNSE)**
19 Nov **Pembukaan Kembali (DAAZ)**
19 Nov **Penghentian Sementara (GGRP)**
19 Nov **Pembukaan Kembali PACK-W)**
18 Nov **Penghentian Sementara (DAAZ)**
18 Nov **Pembukaan Kembali (BDKR)**
15 Nov **Penghentian Sementara (BDKR)**
15 Nov **Penghentian Sementara (DWGL)**
15 Nov **Pembukaan Kembali (GGRP)**

AKSI KORPORASI

18 NOVEMBER 2024!

- Public Expose: CHEM
- RUPS [Jam 09:00:00]: ADRO, PACK

19 NOVEMBER 2024!

- Public Expose: SBMA
- RUPS [Jam 10:00:00]: LPCK, SMDM

20 NOVEMBER 2024!

- Cash Dividend [Distribution]: AMOR, SIDO, TAPG
- RUPS [Jam 09:00:00]: DNAR, SOUL, SOTS, RELI

21 NOVEMBER 2024!

- Cash Dividend [Distribution]: DVLA, WINS, XCID, SMSM, BSSR, TEBE
- RUPS [Jam 14:00:00]: UVCR

22 NOVEMBER 2024!

- RUPS [Jam 10:00:00]: POWR, NICE, UFOE

*Data pengumuman diambil terakhir pada hari :

Kamis, 21 November 2024 pukul 08:19:43

DISCLAIMER



Telp : +62 21 3983 6420

Fax : +62 21 3983 6422

Email:

admin.aonline@erdikha.com

afo.elit@erdikha.com

Career: hrd@erdikha.com

SEMARANG

JL. Sembodro No. 12A, Plomblokan
Kec. Semarang Utara, Kota Semarang

Jawa Tengah – 50171

WA : +6281808054623

Telp : +62243512068

JAKARTA (Head Office)

Gedung Sucaco Lt 3

JL. Kebon Sirih Kav. 71

Jakarta Pusat – 10340

Telp : +622139836420

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